CENTRAL CAROLINA
Community Foundation

Instructions for the Transfer of Securities

Central Carolina Community Foundation maintains an account with the Columbia office of Smith Barney to facilitate easy transfer of securities to the Foundation. If your broker holds an active account for Central Carolina Community Foundation, securities may be transferred to that account. However, keep in mind that your broker's fees to sell securities may be higher, resulting in less cash for your charitable gifting needs.

DATE:

TO:

FROM:

SUBJECT: Transfer of Securities to the Central Carolina Community Foundation

Please accept this memorandum as your authorization to transfer securities from my account #_____ to Central Carolina Community Foundation (Federal Tax ID#57-0793960) as indicated below.

Number of Shares	Company / Stock Name	Date of Transfer

To the Broker: Please initiate a wire transfer of these securities to the Central Carolina Community Foundation account with Smith Barney, DTC#0418, Account # 607-04232-1-2-506**.**

In order to ensure that securities are liquidated immediately, please contact Judy Watkins at the Community Foundation when a transaction has been initiated. She can be reached at 803.254.5601 x.330. For other questions, you may contact Edward Conroy at x.325.

Thank you for your assistance.

Date **Signature** **Telephone Number**