

# ANNUAL Summary

# 2021

As our community grows, so does our impact. Thanks to generous donors of today and in years past today and years past, we celebrate the following highlights from the fiscal year that ended June 30, 2021.

GRANTS AWARDED

## 2,450

TOTALING

## \$15,423,053

GRANTS AWARDED BY YEAR

2021	\$15,423,053
2020	\$21,901,514
2019	\$22,771,594
2018	\$12,542,840
2017	\$12,091,857
2016	\$15,906,694
2015	\$11,700,738
2014	\$10,573,314
2013	\$13,027,525
2012	\$10,335,691
2011	\$9,267,939
2010	\$5,172,230
2009	\$5,106,960

TOTAL SINCE INCEPTION

## \$220 Million+

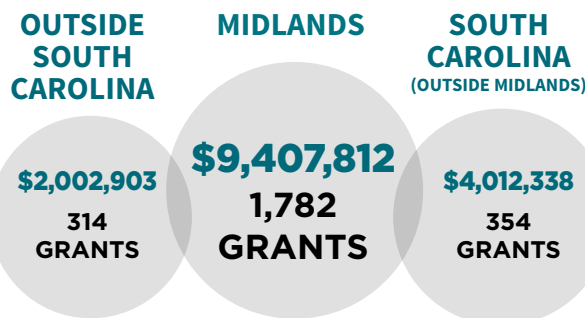
FUNDS AT THE FOUNDATION

Agency Funds	\$15,159,738
Designated Funds	\$23,640,479
Donor-Advised Funds	\$101,941,476
Field-of-Interest Funds	\$3,609,124
Fiscal Sponsorships	\$675,409
Scholarship Funds	\$7,994,900
Supporting Organizations	\$5,184,718
Trust Funds	\$15,482,742
Unrestricted Funds	\$25,979,943
<b>Grand Total</b>	<b>\$199,668,529</b>

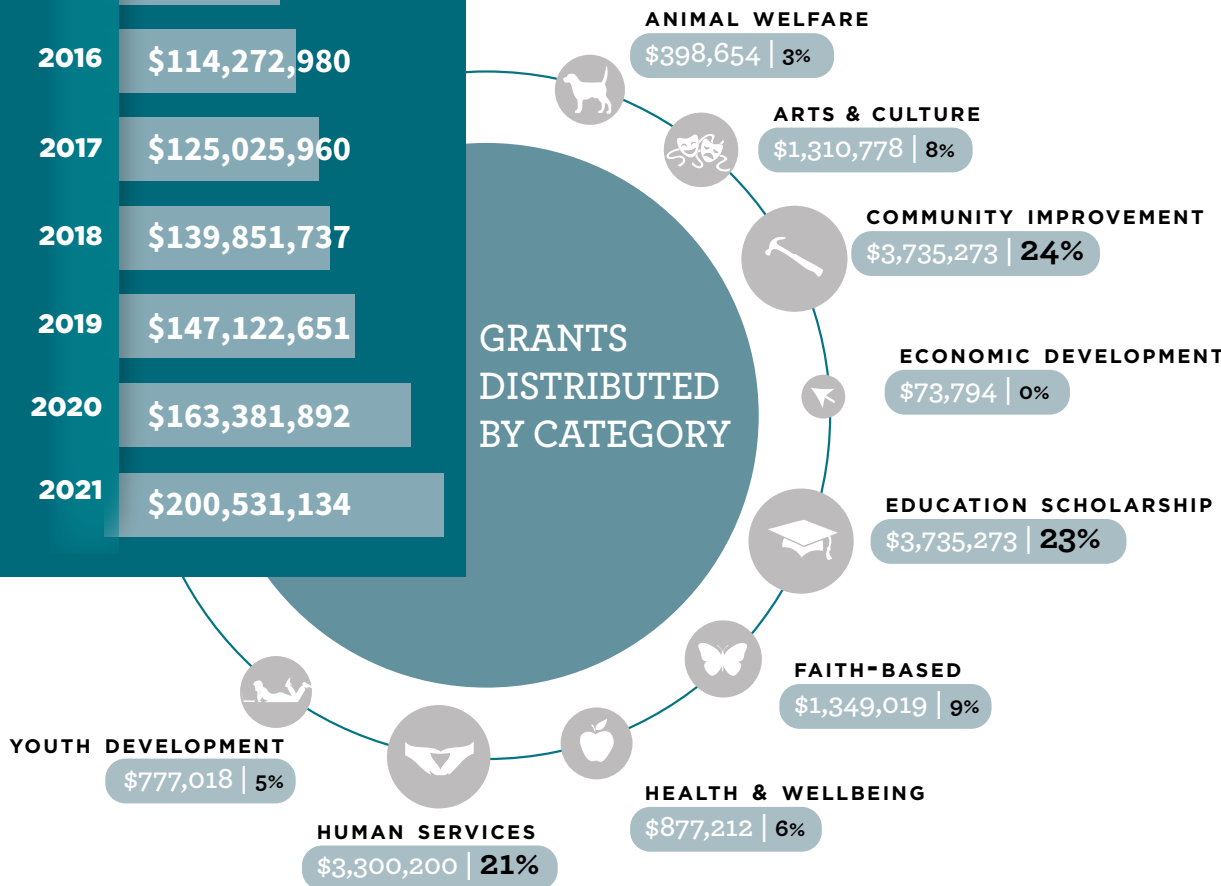
### GROWTH OF ASSETS

2009	\$66,075,282
2010	\$79,714,684
2011	\$87,071,476
2012	\$93,672,767
2013	\$96,942,639
2014	\$106,803,692
2015	\$111,372,843
2016	\$114,272,980
2017	\$125,025,960
2018	\$139,851,737
2019	\$147,122,651
2020	\$163,381,892
2021	\$200,531,134

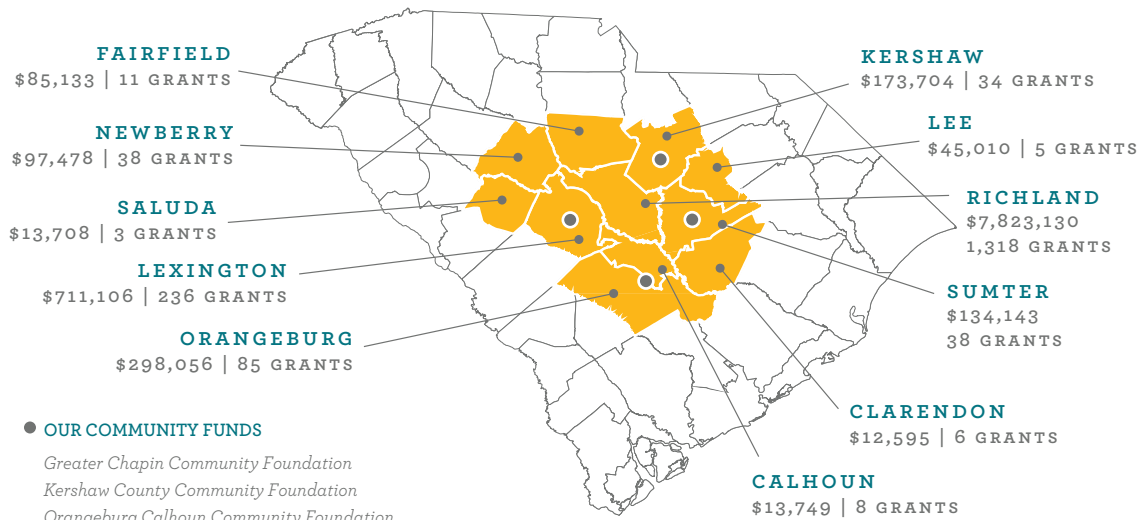
### GRANTS BY LOCATION



### GRANTS DISTRIBUTED BY CATEGORY



### GRANTS BY COUNTY



- OUR COMMUNITY FUNDS
  - Greater Chapin Community Foundation
  - Kershaw County Community Foundation
  - Orangeburg Calhoun Community Foundation
  - Sumter Community Foundation

**TOTAL MIDLANDS GRANTS 1,782 | \$9,407,812**

## CONSOLIDATED FINANCIAL STATEMENTS

As of June 30, 2021 Information Unaudited	2021	2020
<b>ASSETS</b>		
Cash and Cash Equivalents	8,524,811	6,125,714
Investments	171,294,083	136,873,744
Interest in Charitable Trusts and Life Insurance	20,575,047	20,251,403
Other	137,193	131,031
<b>Total Assets</b>	<b>\$ 200,531,134</b>	<b>163,381,892</b>
<b>LIABILITIES</b>		
Liabilities, Miscellaneous	137,150	143,362
Grants Payable	58,789	58,789
Notes Payable	666,667	1,100,000
Funds Held for Agency Endowments	15,159,738	10,834,996
Funds Held for Supporting Organizations	5,184,718	4,439,234
<b>Total Liabilities</b>	<b>\$ 21,207,062</b>	<b>16,576,381</b>
<b>NET ASSETS</b>		
Without Donor Restrictions	163,841,330	132,861,647
With Donor Restrictions	15,482,742	13,943,864
<b>Total Net Assets</b>	<b>\$ 179,324,072</b>	<b>146,805,511</b>
<b>Total Liabilities and Net Assets</b>	<b>\$ 200,531,134</b>	<b>163,381,892</b>
<b>PUBLIC SUPPORT AND REVENUE</b>		
Total Contributions	14,078,829	37,149,759
Less: Amounts Received for Agency Endowments	(1,456,657)	(425,425)
Net Contributions	12,622,172	36,724,334
Total Investment Income	37,949,713	2,803,922
Less: Investment Income for Agency Endowments	(3,212,429)	(323,402)
Net Investment Income (Includes Unrealized Losses)	34,737,284	2,480,520
Revenues from Charitable Trusts	2,152,959	(384,797)
Other Income	214,262	300,676
<b>Total Support and Revenue</b>	<b>\$ 49,726,677</b>	<b>39,120,733</b>
<b>EXPENSES</b>		
Grants and Related Expenses	16,118,354	23,333,743
Less: Grants Disbursed from Agency Endowments	(219,242)	(226,174)
Total Program Services	15,899,112	23,107,569
Investment Management	76,773	70,626
Less: Expenses Allocated to Agency Endowments	(6,217)	(6,039)
Net Investment Management	70,556	64,587
Grants Management and Fundraising	1,238,448	1,144,067
Trust Beneficiary Payments	0	0
<b>Total Grants and Expenses</b>	<b>\$ 17,208,116</b>	<b>24,316,223</b>
Increase (Decrease) in Net Assets	32,518,561	14,804,510
Net Assets, Beginning of Year	146,805,511	132,001,001
<b>Net Assets, End of Year</b>	<b>\$ 179,324,072</b>	<b>146,805,511</b>

## 2020-2021 BOARD OF TRUSTEES

Sharon Bryant, First Citizens Bank – Chair  
 Calvin H. Elam, EFinancial Advisors – Vice Chair  
 Jill Davis, BlueCross BlueShield of SC – Secretary/Treasurer  
 Julie C. Albrecht, Sonoco  
 Van Anderson, McKesson Specialty Health  
 Cliff Bourke, Jr., Southeastern Freight Lines  
 Julie Brenan, Community Volunteer  
 Tushar V. Chikhliker, Nexsen Pruet  
 Henry Clay, Columbia Metropolitan Magazine  
 Christi Epps, Hope Health  
 Sara Fawcett, United Way of the Midlands  
 Andy Folsom, BlueCross BlueShield of SC  
 Rob Godfrey, Nephron Pharmaceuticals  
 Harriett Green, Community Volunteer  
 Felicia Rhue Howard, Dominion Energy  
 Charles Kahn, Kahn Construction Company  
 Scott Macfarland, Community Volunteer  
 Cory Manning, Nelson Mullins Riley & Scarborough  
 Ken May, Community Volunteer  
 Scott McClelland, Elliott Davis LLC  
 Beth Richardson, Robinson, Gray, Stepp & Laffitte LLC  
 Candace C. Shiver, Shiver & Associates  
 Troy Simpson, Mid-Carolina Electric Cooperative  
 Stacy S. Stokes, Bauknight, Pietras & Stormer  
 Bhavna Vasudeva, Community Volunteer  
 Steven Waddell, First Horizon Bank



CENTRAL CAROLINA  
COMMUNITY FOUNDATION

We are a nonprofit organization serving 11 counties in the Midlands by distributing grants and scholarships and linking the resources of donors, nonprofits and community leaders to areas of need.

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